

NEWS RELEASE

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Humatica advises Freshstream on their investment in the UK's leading security technology group, including SmartWater® and Perimeter Intruder Detection (PID) Systems

Humatica, the leading private equity specialist advisor for portfolio organisational effectiveness, has advised private equity firm Freshstream on its investment in a group containing the UK's leading security technologists, including SmartWater® and Perimeter Intruder Detection (PID) Systems.

Designed to facilitate the shift from labour to technology-based security solutions in the construction, infrastructure and property management sector, the Group's technologies combine PID System's market leading remote mobile CCTV products with SmartWater's proprietary forensic marking technology, recognised as one of the country's most powerful crime deterrents.

These powerful risk mitigation solutions are supported by another division of the group, the Centre for Infrastructure and Asset Protection (CIAP™), which has recently been appointed as crime analysts for the police, to provide early warning of new and developing security risks to national critical infrastructure companies, such as BT and the National Grid.

Operating UK wide from its HQ in Telford, the group is a fast growing and market-leading business with a long and successful heritage in the UK and significant headroom to grow.

Humatica was engaged by Freshstream to provide Organisational Due Diligence advice for this transaction.

Patrick Mina, Humatica Partner and UK office head, commented:

"It was a pleasure to support Freshstream with pre-deal stage Organisational Due Diligence on SmartWater® and PID Systems where we helped to identify organisational areas of focus for the value creation plan. We are proud to have assisted Freshstream on this transaction and look forward to supporting their growth plans in the future."

Reza Fardad, Freshstream's Partner, added:

"We are delighted to have partnered with the team at SmartWater® and PID Systems during their next phase of growth. The group provides a truly differentiated offering and has a strong track record of delivering solutions that reduce crime and protect the property of its clients. We look forward to working with the team to develop the business further."

The Humatica team was led by Patrick Mina, Partner and Head of the UK office.

NOTES FOR EDITORS

For more information on this and other transactions that Humatica have been involved with and/or if you require images, or interview opportunities, please contact:

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About Humatica

Humatica helps business leaders and private equity sponsors build organisations to deliver alpha. Working with hundreds of portfolio companies for over fifteen years, Humatica has codified the management practices and operating models that drive value creation. Our unique suite of tool-supported services, benchmarks and advanced org analytics enables accelerated implementation of the value growth plan with minimal risk.

Humatica has offices in London, Zurich and Singapore and is a member of the British Venture Capital Association (BVCA).

To learn more, visit www.humatica.com